



Iowa State University TRIO Upward Bound

STATEMENT OF APPLICATION

I hereby apply for admission to the Iowa State University TRIO Upward Bound program. I understand TRIO Upward Bound is an educational program designed to help students develop knowledge, skills, and attitudes necessary for the successful pursuit of education beyond high school. I understand that, if admitted, I will be expected to participate fully in the academic year program and the residential summer program. Academic year and summer program activities may include field trips; cultural events; classes in a variety of areas; tutoring; conferences; social events; and physical activities. Failure to adhere to program expectations and to participate at acceptable levels may result in suspension or dismissal from the program.

I am aware that additional benefits to my participation in the TRIO Upward Bound program include:

- Summer residential program: \$15 stipend per week, room, board, transportation, cultural trip
- Academic year: \$10 stipend per session, transportation, field trips, college visits, cultural events, tutoring as required

I understand and agree to abide by the following policy regarding the use of tobacco, alcohol and/or illegal drugs: It is a violation of the TRIO Upward Bound policy for any participant to use tobacco, alcohol and/or illegal drugs, regardless of the age of the participant. Students violating this policy will be subject to suspension or dismissal from the program.

RELEASE OF RECORDS AND CONFIDENTIAL INFORMATION

During the application process and throughout participation in TRIO Upward Bound, it is necessary for us to request, receive, and release confidential information pertaining to educational and financial matters. Some of the information provided or released is routinely used by the U.S. Department of Education (DOE) to assess our services and confirm that we are meeting federal regulations. This information is protected by the Privacy Act. The only people who are allowed access to this information are employees of TRIO Upward Bound, employees of the DOE, and your student's school officials.

TRIO Upward Bound participation requires your permission to request, receive, and release any information from your child's school district and institution(s) of higher education, deemed necessary for use in the TRIO Upward Bound program. This request includes, but is not limited to grades/transcripts, IEP's, class schedules, test scores, financial aid documentation.

By agreeing to this, you are releasing and discharging...

- Any agency and/or person(s) from any liability for divulging such information to Iowa State University's TRIO Upward Bound program.
- Iowa State University's TRIO Upward Bound program staff from any liability for divulging such information to the DOE, to any institution of higher learning, and other agencies that aid TRIO Upward Bound participants.

FIELD TRIP PERMISSION

Throughout the course of the TRIO Upward Bound academic year and summer residential program, participants will have the opportunity to attend field trips locally and out-of-state. In order for students to participate, we must have parental permission to participate in *all* field trips and release of liability indicating that Iowa State University and its employees or agents will not be liable for any accidents, injuries, damages, or losses resulting in the student’s participation in any/all field trips.

PHOTO/VIDEO IMAGE RELEASE

For purposes of recruitment, advertising, newsletters, or any other program related productions, TRIO Upward Bound requests the release of students’ photo(s) of them or taken by them, video(s), and written statement(s). If a student does not wish to have his/her likeness reproduced in any manner, the program will refrain from doing so upon notification from the student.

SIGNATURE OF STUDENT AND PARENT/GUARDIAN

The signature of the student and parent/guardian below indicate that you have read, understood, and agree to all the stated provisions for participation in Iowa State University TRIO Upward Bound. The terms of agreement apply from the time the student applies for the program through the time the student terminates participation. Signatures also indicate that the student has full permission to partake in Iowa State University TRIO Upward Bound program activities and agree not to hold Iowa State University liable for any injury or property loss incurred by the student while participating in any/all aspects of the program.



_____ *Date*

_____ *Student signature* (electronic or typed signature not accepted)



_____ *Date*

_____ *Parent/guardian signature* (electronic or typed signature not accepted)

Return Completed Application to:
Iowa State University
TRIO Upward Bound
2249 Friley Hall
212 Beyer Court
Ames, IA 50012
(515) 294-3354



Iowa State University TRIO Upward Bound

APPLICATION INSTRUCTIONS

PLEASE READ CAREFULLY. The information you provide will be held in strict confidence. All items must be completed and supporting documentation provided if it is deemed necessary to verify any information. In addition to this application you are required to provide:

- A teacher or counselor recommendation (see last page of application)
• Your most recent transcript showing your grades when last recorded

APPLICATION FORM

Student's name First Middle Last

Address City

Zip-code Phone E-mail

Date of birth (mm/dd/yyyy) Gender (circle): Male Female Non-Binary

High school Counselor

Grade in school GPA from last semester Cumulative GPA

Ethnic origin (check all that apply):

Caucasian Hispanic Asian African American Native American

Are you a citizen of the United States? Yes No

If no, are you a Permanent Resident? Yes No

SSN A#

Who do you live with? (Check all that apply)

- Natural mother Stepfather
Natural father Foster parent(s)
Stepmother Grandparent(s)
Guardian Other

Please provide the name(s) of any sibling(s) who has participated in the TRIO Upward Bound program.

How many adults reside in your home? _____

How many children reside in your home? _____

Are you willing to take college preparatory classes to prepare for higher education? ____ Yes ____ No

Do you intend to pursue higher education after high school? ____ Yes ____ No ____ Undecided

If selected, are you willing to participate in the TRIO Upward Bound Summer residential program?

____ Yes ____ No ____ Unsure

PARENT/GUARDIAN INFORMATION

Please provide information for both parents (biological or adoptive).

Parent 1
Name: _____
Check one:
____ Parent (biological/adoptive)
____ Guardian
Employer: _____
Position: _____
Did you graduate from a 4-year college?
Yes No
If so, name of 4-year college:

Does the student live with you?
Yes ____ No ____
Cell Phone for Parent 1:

Email for Parent 1:

Parent 2
Name: _____
Check one:
____ Parent (biological/adoptive)
____ Guardian
Employer: _____
Position: _____
Did you graduate from a 4-year college?
Yes No
If so, name of 4-year college:

Does the student live with you?
Yes ____ No ____
Cell Phone for Parent 1:

Email for Parent 1:

FAMILY FINANCIAL INFORMATION

Note: To determine eligibility for the Upward Bound program in addition to college application fee deferments, ACT/SAT registration fee waivers, and other services based on income, we need the following information from the most recent tax return of the person(s) with whom this student regularly resides.

Income Tax Filing Status (check one):

- Single
- Head of Household
- Married filing jointly
- Married filing separately
- Widow(er) with dependent child(ren)

Declaration of Family Income

- a) Adjusted gross income \$ _____
- b) If you itemized deductions, enter the itemized amount here: \$ _____
- c) Number of dependents including parents: _____
- d) If you did not file income taxes last year, please list your monthly income: \$ _____

If you receive income from any other source, please indicate the amount earned per month and the source _____.

Please indicate if you receive any of these services:

- Free/Reduced Lunch
- ADC (Public Welfare)
- Low-income housing

Please explain if there are there any other factors we should consider in assessing your financial situation.

INTEREST STATEMENTS

STUDENT

Briefly state why you are interested in participating in TRIO Upward Bound and how you think it will help you in the future.

PARENT/GUARDIAN

Briefly state the ways in which you can support your student's participation in TRIO Upward Bound.

EMERGENCY CONTACT INFORMATION

Please provide contact information for someone other than your parent(s) who we can contact on case of an emergency should we not be able to locate a parent.

Name _____ Relation _____

Address _____ Phone _____

CERTIFICATION OF TRUTH AND ACCURACY

We certify that all the information in this application is true and correct. We understand that any misrepresentation may make this applicant ineligible for participation in the Iowa State University TRIO Upward Bound program.

Parent/Guardian



Print

Signature
(electronic or typed signature not accepted)

Date

Student



Print

Signature
(electronic or typed signature not accepted)

Date

Return Completed Application to:
Iowa State University
TRIO Upward Bound
2249 Friley Hall
212 Beyer Court
Ames, IA 50012
(515) 294-3354